



Request for Loan Deferment

Deferment types available vary based on loan type. Please read your promissory note carefully in order to become familiar with deferment options for your specific loan type before completing this form.

Last Name: _____ First Name: _____ MI: _____

PID: _____ Email Address: _____
(You will be contacted at this email address if we need additional information in order to process your request)

Current Mailing Address: _____

City: _____ State: _____ Zip: _____ Phone Number: _____

Section 1: Deferment Type

Refer to the specific section on the back side of this form

- _____ Full – Time student (Federal Perkins Loans, Selected Institutional Loans and Health Professions Loans)
- _____ At least half – time student (Federal Perkins Loans, Selected Institutional Loans and Health Professions Loans)
- _____ Internship or Residency (Federal Perkins Loans (Dental residency only), Selected Institutional Loans and Health Professions Loans) **Must include copy of internship/residency agreement with completed deferment request form.**
- _____ A volunteer in the Peace Corps (Health Profession Loans) **Must include a copy of the Certification of Eligibility for Deferment of Repayment of Student Loan Based on Service as a Peace Corps Volunteer with completed deferment request form.**
- _____ Graduate / Fellowship (Federal Perkins Loans, Selected Institutional Loans and Health Professions Loans) **Must include copy of fellowship agreement/contract with completed deferment request form.**
- _____ Active duty in the uniformed services (Health Professions Loans) **Must include a copy of your orders with completed deferment request form.**

Section 2: Certification Period

Deferment Starting Date _____ Ending Date _____

Section 3: Borrower Signature

I declare that the information above is true and correct. I further declare that I will notify Loan Repayment Services at the University of Chapel Hill immediately upon any change in my status.

Signature of borrower _____ Date _____ Day Phone _____

Section 4: Certification by the Registrar's office at the School / Agency / Institution

I certify that the information stated above is true and correct.

Name of School /Service unit / Employer _____ School Code _____

Address _____ City _____

State _____ Zip _____ Beginning Date _____ Ending Date _____ Anticipated Graduation Date _____

Signature of Authorized Official _____ Printed Name of Official _____

Title _____ Phone _____ Date _____

INVALID WITHOUT OFFICIAL SEAL, STAMP OR LETTERHEAD

FOR INSTITUTIONAL USE ONLY Approved _____ Disapproved _____ Official Name _____ Date _____

A. Student - Full time / Half -time –

Federal Perkins Loans and Selected Institutional Loans- To receive an in-school deferment, the borrower must be enrolled as a regular student in an eligible institution of higher education or a comparable institution outside the United States approved by the Department for deferment purposes. A regular student is one who is enrolled for the purpose of obtaining a degree or certificate.

Health Profession Loans- Graduates of health professions schools who borrowed HPSL funds are also eligible for deferments if they participate in certain educational activities. The educational activity must be directly related to the health profession for which the borrower obtained the HPSL. In addition, the borrower must enter into the activity either prior to the end of his/her advanced professional training or no later than 12 months after the borrower completed participation in that advanced professional training.

The related educational activity must meet one of the following criteria for the borrower to obtain a deferment:

- The activity must be part of a joint-degree program in conjunction with the health professions program for which the borrower received the HPSL;
- The activity is required for licensure, registration or certification in the health profession for which the borrower received the HPSL;
- The activity is a full-time educational program in public health, health administration, or a health care discipline directly related to the health profession for which the borrower received the HPSL.

B. Internship or Residency or Advanced Professional Training-

Federal Perkins Loans – Only valid for Dental residency.

Selected Institutional Loans- refer to the individual promissory note for terms and conditions.

Health Profession Loans- Borrowers can qualify for deferment on the basis of advanced professional training for the duration of that training if it is:

- intended to further the borrower's knowledge and skills in the health professions discipline for which the loan was received;
- a prerequisite for professional practice; and
- an internship or residency program or other full-time training beyond the first professional degree.

****Must include a copy of the internship/residency agreement along with completed deferment request form.****

C. Volunteer Peace Corps –

Health Profession Loans - Borrowers who volunteer under the Peace Corps Act are eligible for deferment for up to three years. Such service performed during the grace period does not count as part of the maximum deferment period for which the borrower is eligible, nor does it entitle the borrower to a grace period after the deferment period ends.

**** Must include a copy of the Certification of Eligibility for Deferment of Repayment of Student Loan Based on Service as a Peace Corps Volunteer form with completed deferment request form.****

D. Graduate / Fellowship –

Federal Perkins Loans and Selected Institutional Loans - A borrower enrolled and in attendance as a regular student in a course of study that is part of a graduate fellowship program approved by the Department may defer payments. A borrower is engaged in graduate or postgraduate fellowship-supported study such as a Fulbright grant outside the United States.

Health Profession Loans- Graduates of health professions schools who borrowed HPSL funds are eligible for deferments if they participate in certain fellowship training programs. The fellowship training must be directly related to the health profession for which the borrower obtained the HPSL. In addition, the borrower must enter into the fellowship either prior to the end of his/her advanced professional training or no later than 12 months after the borrower completed participation in that advanced professional training. The fellowship training itself must meet certain criteria in order for the borrower to obtain the deferment. Specifically, the fellowship training must be a:

- full-time activity in research, research training or health care policy; and
- formally established fellowship program which was not created solely for the borrower.

****If you are applying for a fellowship deferment, please include a copy of the fellowship agreement/contract with the completed deferment request form.****

F. Active Duty in Uniformed Services –

Health Profession Loans -Borrowers who perform active duty as a member of a uniformed service (Army, Navy, Marine Corps, Air Force, Coast Guard, the National Oceanic and Atmospheric Administration Corps, or the U.S. Public Health Service Commissioned Corps) are eligible for deferment for up to three years. ****Must include a copy of orders with completed deferment request form.****